



KAMUYU AYDINLATMA PLATFORMU

SERVE FİLM PRODÜKSİYON EĞLENCE A.Ş.
Notification Regarding Merger



Notification Regarding Merger

Summary Info	Birleşme işlemi kapsamında, pay sahiplerine yapılan inceleme hakkı duyurusu
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.11.2021
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Kuvva Gıda A.Ş.	Not Trading On The Stock Exchange	0,779	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRESRVE00011	913.446,35			913.446,35	
B Grubu, SERVE, TRASERVE91T0	12.516.794,4	11.687.870,12		24.204.664,52	B Grubu, SERVE, TRASERVE91T0

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	13.430.240,75 TL	11.687.870,12 TL	0 TL	25.118.110,87 TL

Capital Market Board Application Date Regarding Merger	06.12.2021
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	17.02.2022
Date of Related General Assembly	30.03.2022
Capital Market Board Application Date	06.12.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	17.02.2022

Additional Explanations

Kuvva Gıda A.Ş.'nin Şirketimiz tarafından tüm aktif ve pasifleriyle birlikte bir bütün olarak tasfiyesiz infisah yoluyla devralınması suretiyle Şirketimiz bünyesinde birleşmesi işlemine ilişkin SPK'nın II-23.2 sayılı Birleşme ve Bölünme Tebliği'nin 8 inci maddesinin ikinci fıkrası uyarınca, pay sahiplerimizin incelemesine sunulan dokümanlar ektedir.

Pay sahiplerimizin ve kamuoyunun bilgilerine sunarız.

Documents Regarding Merger

Appendix: 1	Uzman Kuruluş Raporu.pdf - Expert Institution Report
Appendix: 2	30092021 Özel Bağımsız Denetim Raporu Görüş.pdf - Other
Appendix: 3	30092021 Özel Bağımsız Denetim Raporu.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.