



## KAMUYU AYDINLATMA PLATFORMU

# ARÇELİK A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	10.11.2021
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	05.04.2024
Maturity (Day)	723
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL42412
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	12.04.2022
Ending Date of Sale	12.04.2022
Maturity Starting Date	13.04.2022
Nominal Value of Capital Market Instrument Sold	650.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.07.2022	13.07.2022	14.07.2022						
2	11.10.2022	10.10.2022	11.10.2022						

3	09.01.2023	06.01.2023	09.01.2023						
4	10.04.2023	07.04.2023	10.04.2023						
5	10.07.2023	07.07.2023	10.07.2023						
6	09.10.2023	06.10.2023	09.10.2023						
7	08.01.2024	05.01.2024	08.01.2024						
8	05.04.2024	04.04.2024	05.04.2024						
Principal/Maturity Date Payment Amount	05.04.2024	04.04.2024	05.04.2024						

## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	BB	18.02.2022	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

## Additional Explanations

The sale transaction of bonds with ISIN code TRSARCL42412, 723 days term, floating rate with 3 months coupon payment at maturity date of 05.04.2024, was completed on 12.04.2022. The transfer of the transaction to accounts has been completed on 13.04.2022. The final issuance amount is realized as TRL 650.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 63/1733 on 02.12.2021. The issuance was advised by Yapı Kredi Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.