



KAMUYU AYDINLATMA PLATFORMU

MONDI OLMUKSAN KAĞIT VE AMBALAJ SANAYİ A.Ş. Notification Regarding Acquisition

Notification Regarding Acquisition

Summary Info	Birleşme ve Hisse Değişim Oranı Tespitine İlişkin Uzman Kuruluş Raporu Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	Yes
Related Companies	TIRE

Board Decision Date	15.04.2022
Date Of Financial Statements Base To Acquisition	31.12.2021
Title Of Acquirer Company	MONDİ TİRE KUTSAN KAĞIT VE AMBALAJ SANAYİ A.Ş.
Trading On The Stock Exchange or Not	Trading On The Stock Exchange
Will Be Applied to Stock Exchange For Listing of Acquirer Company?	No

Share Group Info	Share Exchange Rate	Group Of Share To Be Distributed After Acquisition	Form Of Share To Be Distributed After Acquisition	ISIN Of Share To Be Distributed After Acquisition
OLMK, TRAOLMKS91D2				

Additional Explanations

Mondi Tire Kutsan Kağıt ve Ambalaj Sanayi Anonim Şirketi ("MTK") ve Mondi Olmuksan Kağıt ve Ambalaj Sanayi Anonim Şirketi'nin ("MOL") devralma yoluyla birleşmesine ilişkin Ernst Young Kurumsal Finansman Danışmanlık A.Ş tarafından, Sermaye Piyasası Kurulu'nun II-23.2 sayılı Birleşme ve Bölünme Tebliği'nin "Uzman Kuruluş Görüşü" başlığını taşıyan 7. maddesi hükümlerine uygun olarak hazırlanan 20 Nisan 2022 tarihli Uzman Kuruluş Raporu ekte sunulmuştur.

Documents Regarding Acquisition

Appendix: 1	Birleşme Kararı.pdf - Announcement Text
Appendix: 2	MTK-MOL Uzman Kuruluş Raporu - 20 Nisan 2022 _ KAP.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.