



KAMUYU AYDINLATMA PLATFORMU

PETKİM PETROKİMYA HOLDİNG A.Ş. Financial Report Consolidated 2022 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	5.663.659	3.665.331
Financial Investments	5	1.910.258	48.654
Trade Receivables		5.680.094	5.106.588
Trade Receivables Due From Related Parties	20	852.020	746.142
Trade Receivables Due From Unrelated Parties	6	4.828.074	4.360.446
Other Receivables		22.455	26.899
Other Receivables Due From Related Parties	20	3.064	8.331
Other Receivables Due From Unrelated Parties		19.391	18.568
Derivative Financial Assets		0	8.534
Inventories	7	4.959.658	3.539.843
Prepayments		7.424.837	6.816.363
Prepayments to Related Parties	20	7.048.552	6.418.168
Prepayments to Unrelated Parties	11	376.285	398.195
Other current assets		500.914	411.079
Other Current Assets Due From Unrelated Parties		500.914	411.079
SUB-TOTAL		26.161.875	19.623.291
Total current assets		26.161.875	19.623.291
NON-CURRENT ASSETS			
Financial Investments	5	8.910	8.910
Other Receivables		11.086	10.412
Other Receivables Due From Related Parties	20	11.019	10.345
Other Receivables Due From Unrelated Parties		67	67
Investment property	12	3.434.918	2.872.594
Property, plant and equipment	9	7.782.311	7.303.218
Right of Use Assets		253.692	207.823
Intangible assets and goodwill		93.481	91.381
Prepayments		258.632	139.427
Prepayments to Related Parties	20	26.782	27.815
Prepayments to Unrelated Parties	11	231.850	111.612
Deferred Tax Asset	15	35.439	150.311
Other Non-current Assets		28.442	20.789
Other Non-Current Assets Due From Unrelated Parties		28.442	20.789
Total non-current assets		11.906.911	10.804.865
Total assets		38.068.786	30.428.156
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		5.409.422	1.606.310
Current Borrowings From Related Parties		56.558	45.093
Lease Liabilities	20	56.558	45.093
Current Borrowings From Unrelated Parties		5.352.864	1.561.217
Bank Loans	8	1.476.940	64.952
Lease Liabilities	8	25.697	21.245
Other short-term borrowings	8	3.850.227	1.475.020
Current Portion of Non-current Borrowings		8.623.796	1.270.454
Current Portion of Non-current Borrowings from Unrelated Parties		8.623.796	1.270.454
Bank Loans	8	1.225.505	1.103.565
Issued Debt Instruments	8	7.398.291	166.889
Trade Payables		4.539.818	3.835.847
Trade Payables to Related Parties	20	3.033.232	1.966.500
Trade Payables to Unrelated Parties	6	1.506.586	1.869.347
Employee Benefit Obligations		29.553	13.580
Other Payables		13.615	10.905
Other Payables to Related Parties	20	87	87
Other Payables to Unrelated Parties		13.528	10.818
Derivative Financial Liabilities		879	23.760
Deferred Income Other Than Contract Liabilities		708.749	288.734

Deferred Income Other Than Contract Liabilities From Related Parties	20	97.366	28.219
Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	611.383	260.515
Current tax liabilities, current	15	253.251	271.437
Current provisions		319.231	283.783
Current provisions for employee benefits	13	316.634	281.186
Other current provisions	21	2.597	2.597
Other Current Liabilities		39.389	50.562
Other Current Liabilities to Unrelated Parties		39.389	50.562
SUB-TOTAL		19.937.703	7.655.372
Total current liabilities		19.937.703	7.655.372
NON-CURRENT LIABILITIES			
Long Term Borrowings		2.691.184	9.223.820
Long Term Borrowings From Related Parties		228.123	204.822
Lease Liabilities	20	228.123	204.822
Long Term Borrowings From Unrelated Parties		2.463.061	9.018.998
Bank Loans	8	2.397.428	2.291.409
Lease Liabilities	8	65.633	58.458
Issued Debt Instruments	8	0	6.669.131
Derivative Financial Liabilities		4.582	30.419
Deferred Income Other Than Contract Liabilities		677.866	608.081
Deferred Income Other Than Contract Liabilities From Related Parties	20	677.866	607.331
Deferred Income Other Than Contract Liabilities from Unrelated Parties		0	750
Non-current provisions		221.804	191.434
Non-current provisions for employee benefits	13	221.804	191.434
Deferred Tax Liabilities		0	0
Total non-current liabilities		3.595.436	10.053.754
Total liabilities		23.533.139	17.709.126
EQUITY			
Equity attributable to owners of parent		14.498.100	12.722.324
Issued capital	14	2.534.400	2.534.400
Inflation Adjustments on Capital	14	238.988	238.988
Share Premium (Discount)		64.188	64.188
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-46.542	-46.542
Gains (Losses) on Revaluation and Remeasurement		-46.542	-46.542
Gains (Losses) on Remeasurements of Defined Benefit Plans		-46.542	-46.542
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-434.535	-456.604
Exchange Differences on Translation		-431.267	-433.091
Gains (Losses) on Hedge		-3.268	-23.513
Gains (Losses) on Cash Flow Hedges		-3.268	-23.513
Restricted Reserves Appropriated From Profits		417.325	417.325
Prior Years' Profits or Losses		9.970.569	4.518.863
Current Period Net Profit Or Loss		1.753.707	5.451.706
Non-controlling interests		37.547	-3.294
Total equity		14.535.647	12.719.030
Total Liabilities and Equity		38.068.786	30.428.156

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		11.420.952	5.033.898
Cost of sales		-9.746.003	-3.823.447
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.674.949	1.210.451
GROSS PROFIT (LOSS)		1.674.949	1.210.451
General Administrative Expenses	16	-222.179	-93.289
Marketing Expenses		-83.348	-32.899
Other Income from Operating Activities		429.453	309.140
Other Expenses from Operating Activities		-191.570	-213.881
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.607.305	1.179.522
Investment Activity Income	17	826.965	10.596
Investment Activity Expenses	17	-32	-5
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.434.238	1.190.113
Finance income	18	1.500.316	1.478.478
Finance costs	18	-1.848.393	-1.526.740
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		2.086.161	1.141.851
Tax (Expense) Income, Continuing Operations		-333.635	-250.094
Current Period Tax (Expense) Income	15	-220.597	-207.772
Deferred Tax (Expense) Income	15	-113.038	-42.322
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.752.526	891.757
PROFIT (LOSS)		1.752.526	891.757
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-1.181	7.751
Owners of Parent		1.753.707	884.006
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Sürdürülen Faaliyetlerden 1 Kr Nominal Değerli 1 Adet Pay Başına Kazanç</i>	19	0,69200000	0,34880000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		64.091	-36.742
Exchange Differences on Translation		31.943	-46.791
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		40.185	12.561
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-8.037	-2.512
Taxes Relating to Cash Flow Hedges		-8.037	-2.512
OTHER COMPREHENSIVE INCOME (LOSS)		64.091	-36.742
TOTAL COMPREHENSIVE INCOME (LOSS)		1.816.617	855.015
Total Comprehensive Income Attributable to			
Non-controlling Interests		40.841	8.876
Owners of Parent		1.775.776	846.139

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		1.752.526	891.757
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense		183.301	109.323
Adjustments for Impairment Loss (Reversal of Impairment Loss)		14.493	-2.687
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	7	14.493	-2.687
Adjustments for provisions		76.730	16.226
Adjustments for (Reversal of) Provisions Related with Employee Benefits		76.758	16.226
Adjustments for (Reversal of) Other Provisions		-28	0
Adjustments for Interest (Income) Expenses		160.049	34.795
Adjustments for Interest Income	18	-47.698	-68.007
Adjustments for interest expense	18	207.747	102.802
Adjustments for Income Arised from Government Grants		-2.002	-1.777
Adjustments for unrealised foreign exchange losses (gains)		3.373	-104.992
Adjustments for fair value losses (gains)		-806.890	0
Adjustments for Fair Value Losses (Gains) of Investment Property	17	-562.324	0
Adjustments for Fair Value Losses (Gains) of Financial Assets	17	-244.566	0
Adjustments for Tax (Income) Expenses	15	333.635	250.094
Adjustments for losses (gains) on disposal of non-current assets		-1.009	-39
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-445.038	-660.820
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		3.769	-3.581
Adjustments for decrease (increase) in inventories		-1.395.906	-241.717
Decrease (Increase) in Prepaid Expenses		34.622	-139.438
Adjustments for increase (decrease) in trade accounts payable		689.147	462.034
Increase (Decrease) in Employee Benefit Liabilities		15.974	810
Adjustments for increase (decrease) in other operating payables		2.711	-96
Increase (Decrease) in Derivative Financial Liabilities		-7.308	-4.006
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		422.602	49.642
Other Adjustments for Other Increase (Decrease) in Working Capital		-108.661	40.150
Cash Flows from (used in) Operations			
Payments Related with Provisions for Employee Benefits		-10.941	-23.434
Income taxes refund (paid)		-238.763	-34.884
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets		1.084	152
Purchase of Property, Plant, Equipment and Intangible Assets		-250.056	-131.184
Cash advances and loans made to other parties		-120.264	-84.224
Other inflows (outflows) of cash	5	-1.610.002	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Proceeds from borrowings		3.951.360	476.690
Proceeds from Loans	8	1.414.185	116.787
Proceeds from Other Financial Borrowings	8	2.537.175	359.903
Repayments of borrowings		-611.385	-867.626
Loan Repayments	8	-122.505	-483.415
Cash Outflows from Other Financial Liabilities	8	-488.880	-384.211
Payments of Lease Liabilities		-36.389	-15.557
Interest paid		-256.337	-132.327
Interest Received		36.098	62.516
Other inflows (outflows) of cash		-6.323	-1.802

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.774.200	-56.002
Effect of exchange rate changes on cash and cash equivalents		224.128	496.242
Net increase (decrease) in cash and cash equivalents		1.998.328	440.240
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	3.665.331	5.502.010
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	5.663.659	5.942.250

