



## KAMUYU AYDINLATMA PLATFORMU

# BİRİKİM VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBVYS92215 ISIN Kodlu İskontolu Borçlanma Aracı İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	23.09.2021
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## Related Issue Limit Info

Currency Unit	TRY
Limit	180.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Originator	Birikim Varlık Yönetim A.Ş
Intended Nominal Amount	15.000.000
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	07.09.2022
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
ISIN Code	TRFBVYS92215
Approval Date of Tenor Issue Document	04.11.2021
Starting Date of Sale	07.06.2022
Ending Date of Sale	07.06.2022
Maturity Starting Date	08.06.2022
Nominal Value of Capital Market Instrument Sold	17.000.000
Issue Price	0,93803
Coupon Number	0
Redemption Date	07.09.2022

<b>Record Date</b>	06.09.2022
<b>Payment Date</b>	07.09.2022
<b>Guaranty And Warrant Regarding Issue (If Available)</b>	Alternatif Yatırım Menkul Değerler A.Ş. ile 28.01.2020'de imzalanan Aracılık Sözleşmesi kapsamında; vade başlangıç tarihi ve ilgili tüm itfa süreleri boyunca Şirketimiz tarafından ihraç edilecek olan borçlanma araçlarının anapara ve faiz ödemeleri için verilen garantilere ilişkin bilgiye 04.02.2020 tarihli İhraç Belgesi konulu Özel Durum Açıklamasında ve ekinde yer verilmiştir.

## Rating

<b>Does the issuer have a rating note?</b>	Yes
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### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TRA	30.03.2022	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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## Other Developments Regarding Issue

Şirketimizin, 17.000.000 TL nominal değerli (Net:15.946.510 TL), 91 gün vadeli, 07.09.2022 itfa tarihli, TRFBVYS92215 ISIN kodlu iskontolu finansman bonosunun, Nitelikli Yatırımcılara satışı 08.06.2022 tarihinde tamamlanmıştır. Kamuoyunun bilgisine sunarız. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.