



KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



MERKEZİ KAYIT
İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH62241 ISIN Kodlu bononun itfa işlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.02.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	188.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	29.06.2022
Maturity (Day)	77
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	20.75
Interest Rate - Yearly Compound (%)	22.52
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH62241
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	17.03.2022
Starting Date of Sale	11.04.2022
Ending Date of Sale	12.04.2022
Maturity Starting Date	13.04.2022
Nominal Value of Capital Market Instrument Sold	10.435.900

Issue Price	0,95806
Coupon Number	0
Redemption Date	29.06.2022
Record Date	28.06.2022
Payment Date	29.06.2022
Principal/Maturity Date Payment Amount	10.435.900
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

77 gün vadeli 10.435.900-TL nominal tutarlı iskontolu finansman bonosunun bugün itibariyle vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.