



**KAMUYU AYDINLATMA PLATFORMU**

# **VAKIF FAKTORİNG A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Bono İhracı Gerçekleşmesi Hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Board Decision

Board Decision Date	13.06.2022
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.134.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	235.100.000
Intended Maximum Nominal Amount	235.100.000
Type	Bill
Maturity Date	25.10.2022
Maturity (Day)	92
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	27,25
ISIN Code	TRFVFASE2217
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	06.07.2022
Starting Date of Sale	22.07.2022
Ending Date of Sale	22.07.2022
Maturity Starting Date	25.07.2022
Nominal Value of Capital Market Instrument Sold	235.100.000
Issue Price	0,93573
Coupon Number	0

## Rating

Does the issuer have a rating note? Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Kobirate Uluslararası Kredi Der.A.Ş.	uzun vadeli AA, kısa vadeli A-1	24.11.2021	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

## Additional Explanations

Vakıf Faktoring A.Ş.'nin 235.100.000.-TL nominal değerinde vade başlangıcı 25.07.2022 vade sonu 25.10.2022 olan 92 gün vadeli finansman bonolarının yurtiçinde halka arz edilmeksizin nitelikli yatırımcılara satışı için Vakıf Yatırım Menkul Değerler A.Ş. aracılığıyla talep toplanmış olup 25.07.2022 tarihinde gerçekleşmiştir.

## Supplementary Documents

Appendix: 1

ihraç belgesi 2022.pdf

Appendix: 2

TRFVFASE2217.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.