



KAMUYU AYDINLATMA PLATFORMU

ARÇELİK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	10.11.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	01.08.2023
Maturity (Day)	370
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL82319
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	26.07.2022
Ending Date of Sale	26.07.2022
Maturity Starting Date	27.07.2022
Nominal Value of Capital Market Instrument Sold	175.000.000
Coupon Number	1

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.08.2023	31.07.2023	01.08.2023				
Principal/Maturity Date Payment Amount	01.08.2023	31.07.2023	01.08.2023				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AAA(tur)Uzun Vadeli Ulusal Kredi Notu	01.06.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The sale transaction of bonds with ISIN code TRSARCL82319, 370-day maturity and one fixed rate coupon payment at maturity date of 01.08.2023, was completed on 26.07.2022. The transfer of the transaction to accounts has been completed on 27.07.2022. The final issuance amount is realized as TRL 175.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 63/1733 on 02.12.2021. The issuance was advised by Yapı Kredi Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.