



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUVY82216 NOLU BORÇLANMA ARACI İTFASI
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	TRFSUVY82216 NOLU BORÇLANMA ARACI İTFASI GERÇEKLEŞTİRİLMİŞTİR.

Board Decision Date	21.09.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	175.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.10.2021

Capital Market Instrument To Be Issued Info

Central Securities Depository	MKK
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	12.08.2022
Maturity (Day)	112
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	7,74
Interest Rate - Yearly Simple (%)	25,25
Interest Rate - Yearly Compound (%)	27,53
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUVY82216
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Payment Type	TL Payment
Traded in the Stock Exchange	Yes

Maturity Starting Date	22.04.2022
Nominal Value of Capital Market Instrument Sold	25.500.000
Issue Price	0,92809
Coupon Number	0
Redemption Date	12.08.2022
Record Date	11.08.2022
Payment Date	12.08.2022
Principal/Maturity Date Payment Amount	25.500.000
Currency Unit	TRY
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER RATING	A-	31.05.2021	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TFRSUVY82216 - Borçlanma Aracı İtfası gerçekleştirilmiştir

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.