



KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizin TRFSUMFA2218 ISIN Kodlu, 23.000.000 -TL nominal tutarlı ve 88 gün vadeli Finansman Bonosu İhracının Gerçekleşmesi Hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	25.07.2022
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	112.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.09.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	05.12.2022
Maturity (Day)	88
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	7,1726
Interest Rate - Yearly Simple (%)	29,75
Interest Rate - Yearly Compound (%)	33,28
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUMFA2218
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	01.09.2022
Payment Type	TL Payment

Starting Date of Sale	07.09.2022
Ending Date of Sale	07.09.2022
Traded in the Stock Exchange	No
Maturity Starting Date	08.09.2022
Nominal Value of Capital Market Instrument Sold	23.000.000
Issue Price	0,93307
Coupon Number	0
Redemption Date	05.12.2022
Record Date	02.12.2022
Payment Date	05.12.2022
Principal/Maturity Date Payment Amount	23.000.000
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A-(tr)	10.06.2022	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Şirketimizin TRFSUMFA2218 ISIN kodlu, 23.000.000-TL nominal tutarlı, 88 gün vadeli finansman bonosunun satışı, nitelikli yatırımcılara satış yöntemiyle 07 Eylül 2022 tarihinde tamamlanmıştır. Finansman Bonosunun vade başlangıç tarihi 08 Eylül 2022, itfa tarihi 05 Aralık 2022'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.