



## KAMUYU AYDINLATMA PLATFORMU

# ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

|                              |  |
|------------------------------|--|
| Summary Info                 | TRFSKFH92230 ISIN Kodlu Bononun İtfa İşlemi                |
| Update Notification Flag     | No   |
| Correction Notification Flag | Yes  |
| Postponed Notification Flag  | No   |
| Subject of Notification      | Redemption   |
| Reason of Correction         | TRFSKFH92230 ISIN Kodlu finansman bonosunun itfa bildirimi |

|                     |            |
|---------------------|------------|
| Board Decision Date | 23.02.2022 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                            |
|------------------------------------|----------------------------|
| Currency Unit                      | TRY                        |
| Limit                              | 188.000.000                |
| Issue Limit Security Type          | Debt Securities            |
| Sale Type                          | Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                   |
| Capital Market Board Approval Date | 17.03.2022                 |

## Capital Market Instrument To Be Issued Info

|   |                                    |
|---|------------------------------------|
| Central Securities Depository           | Merkezi Kayıt Kuruluşu A.Ş.        |
| The country where the issue takes place | Türkiye                            |
| Type                                    | Bill                               |
| Maturity Date                           | 23.09.2022                         |
| Maturity (Day)                          | 84                                 |
| Interest Rate Type                      | Discounted                         |
| Interest Rate - Periodic (%)            | 6,4438                             |
| Interest Rate - Yearly Simple (%)       | 28,00                              |
| Interest Rate - Yearly Compound (%)     | 31,17                              |
| Sale Type                               | Sale To Qualified Investor         |
| ISIN Code                               | TRFSKFH92230                       |
| Title Of Intermediary Brokerage House   | ŞEKER YATIRIM MENKUL DEĞERLER A.Ş. |
| Approval Date of Tenor Issue Document   | 17.03.2022                         |

|  |            |
|--|------------|
| <b>Payment Type</b>                                    | TL Payment |
| <b>Starting Date of Sale</b>                           | 29.06.2022 |
| <b>Ending Date of Sale</b>                             | 30.06.2022 |
| <b>Traded in the Stock Exchange</b>                    | No         |
| <b>Maturity Starting Date</b>                          | 01.07.2022 |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 42.500.000 |
| <b>Issue Price</b>                                     | 0,93946    |
| <b>Coupon Number</b>                                   | 0          |
| <b>Redemption Date</b>                                 | 23.09.2022 |
| <b>Record Date</b>                                     | 22.09.2022 |
| <b>Payment Date</b>                                    | 23.09.2022 |
| <b>Principal/Maturity Date Payment Amount</b>          | 42.500.000 |
| <b>Currency Unit</b>                                   | TRY        |
| <b>Was The Payment Made?</b>                           | Yes        |

## Rating

|   |    |
|---|----|
| <b>Does the issuer have a rating note?</b>                    | No |
| <b>Does the capital market instrument have a rating note?</b> | No |
| <b>Does the originator have a rating note?</b>                | No |

## Additional Explanations

84 gün vadeli 42.500.000-TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.