



KAMUYU AYDINLATMA PLATFORMU

DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Satılmak Üzere Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	10.06.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.08.2022

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
Central Securities Depository	MKK A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	11.04.2023
Maturity (Day)	168
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	28,00000
Interest Rate - Yearly Compound (%)	30,13102
Sale Type	Sale To Qualified Investor
ISIN Code	TRFDYBY42315
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.

Approval Date of Tenor Issue Document 18.08.2022

Payment Type TL Payment

Starting Date of Sale 24.10.2022

Ending Date of Sale 24.10.2022

Traded in the Stock Exchange Yes

Maturity Starting Date 25.10.2022

Nominal Value of Capital Market Instrument Sold 100.000.000

Issue Price 1

Coupon Number 1

Currency Unit TRY

Coupon Payment Frequency Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.04.2023	10.04.2023	11.04.2023	12,88767	12.887.670		
Principal/Maturity Date Payment Amount	11.04.2023	10.04.2023	11.04.2023				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A (Trk)	30.11.2021	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Sermaye Piyasası Kurulu'nun 18.08.2022 tarihli ve 44/1194 sayılı toplantısında onaylanmış olan borçlanma aracı ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 168 gün vadeli, 100.000.000 TL nominal değerdeki sabit faizli finansman bonusu satış işlemi 24.10.2022 tarihinde tamamlanmış olup, işlemin virmanı 25.10.2022 tarihinde gerçekleşmiştir. İşleme Ziraat Yatırım Menkul Değerler A.Ş. aracılık etmiştir. Saygılarımızla, DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.