



KAMUYU AYDINLATMA PLATFORMU

DESPEC BİLGİSAYAR PAZARLAMA VE TİCARET A.Ş. Financial Report Unconsolidated 2022 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	7.315.341	3.742.609
Financial Investments	7	0	0
Trade Receivables	10	346.654.440	281.443.590
Trade Receivables Due From Related Parties	10-37	741.949	933.847
Trade Receivables Due From Unrelated Parties	10	345.912.491	280.509.743
Other Receivables	11	249.857	294.057
Other Receivables Due From Related Parties	11-37	0	0
Other Receivables Due From Unrelated Parties	11	249.857	294.057
Derivative Financial Assets	12	0	5.389.259
Inventories	13	130.847.119	79.434.875
Prepayments	15	9.817.683	14.110.288
Current Tax Assets	25	0	0
Other current assets	26	14.699.038	10.487.726
SUB-TOTAL		509.583.478	394.902.404
Total current assets		509.583.478	394.902.404
NON-CURRENT ASSETS			
Financial Investments	7	0	0
Investment property	17	229.660	233.170
Property, plant and equipment	18	225.082	196.820
Right of Use Assets	18	1.503.480	906.700
Intangible assets and goodwill	19	310.037	322.293
Other intangible assets	19	310.037	322.293
Deferred Tax Asset	35	9.494.549	2.532.239
Total non-current assets		11.762.808	4.191.222
Total assets		521.346.286	399.093.626
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	125.597.903	171.990.053
Trade Payables	10	147.012.824	68.984.901
Trade Payables to Related Parties	10-37	44.865.103	7.133.231
Trade Payables to Unrelated Parties	10	102.147.721	61.851.670
Employee Benefit Obligations	20	170.809	84.479
Other Payables	11	55.384.191	320.459
Other Payables to Related Parties	11-37	54.903.895	0
Other Payables to Unrelated Parties	11	480.296	320.459
Derivative Financial Liabilities	12	31.731	0
Deferred Income Other Than Contract Liabilities	15	2.233.823	2.127.861
Current tax liabilities, current	35	5.083.747	9.048.906
Current provisions	22	5.674.912	5.299.039
Current provisions for employee benefits		0	0
Other current provisions	22	5.674.912	5.299.039
SUB-TOTAL		341.189.940	257.855.698
Total current liabilities		341.189.940	257.855.698
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	867.066	545.308
Non-current provisions	24	1.996.653	1.052.267
Non-current provisions for employee benefits	24	1.996.653	1.052.267
Deferred Tax Liabilities	35	0	0
Total non-current liabilities		2.863.719	1.597.575
Total liabilities		344.053.659	259.453.273
EQUITY			
Equity attributable to owners of parent	27	177.292.627	139.640.353
Issued capital		23.000.000	23.000.000
Inflation Adjustments on Capital		437.133	437.133
Treasury Shares (-)		0	0
Share Premium (Discount)		2.967.707	2.967.707

Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-780.096	-301.653
Gains (Losses) on Revaluation and Remeasurement		-780.096	-301.653
Gains (Losses) on Remeasurements of Defined Benefit Plans		-780.096	-301.653
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		606.110	606.110
Exchange Differences on Translation		606.110	606.110
Gains (Losses) on Hedge		0	0
Restricted Reserves Appropriated From Profits		9.611.418	9.611.418
Legal Reserves		9.611.418	9.611.418
Prior Years' Profits or Losses		103.319.638	61.651.738
Current Period Net Profit Or Loss		38.130.717	41.667.900
Non-controlling interests	27	0	0
Total equity		177.292.627	139.640.353
Total Liabilities and Equity		521.346.286	399.093.626

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 30.09.2022	Previous Period 01.01.2021 - 30.09.2021	Current Period 3 Months 01.07.2022 - 30.09.2022	Previous Period 3 Months 01.07.2021 - 30.09.2021
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	28	1.006.843.220	495.319.272	374.976.920	212.297.445
Cost of sales	28	-925.485.408	-463.704.657	-345.755.378	-201.656.191
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		81.357.812	31.614.615	29.221.542	10.641.254
GROSS PROFIT (LOSS)		81.357.812	31.614.615	29.221.542	10.641.254
General Administrative Expenses	29	-9.362.350	-5.728.865	-3.782.021	-2.204.023
Marketing Expenses	29	-11.121.628	-6.012.645	-4.377.624	-2.194.888
Other Income from Operating Activities	31	53.605.328	31.870.172	19.097.576	11.528.319
Other Expenses from Operating Activities	31	-16.294.935	-20.561.394	1.036.512	-8.294.466
PROFIT (LOSS) FROM OPERATING ACTIVITIES		98.184.227	31.181.883	41.195.985	9.476.196
Investment Activity Income		0	0	0	0
Investment Activity Expenses		0	0	0	0
Share of Profit (Loss) from Investments Accounted for Using Equity Method		0	0	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		98.184.227	31.181.883	41.195.985	9.476.196
Finance income	33	13.364.862	5.735.348	2.685.126	1.022.097
Finance costs	33	-61.248.562	-18.964.263	-28.990.700	-8.203.097
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		50.300.527	17.952.968	14.890.411	2.295.196
Tax (Expense) Income, Continuing Operations		-12.169.810	-3.807.388	-3.733.977	-729.010
Current Period Tax (Expense) Income	35	-19.012.509	-4.023.136	-5.094.149	-254.543
Deferred Tax (Expense) Income	35	6.842.699	215.748	1.360.172	-474.467
PROFIT (LOSS) FROM CONTINUING OPERATIONS		38.130.717	14.145.580	11.156.434	1.566.186
PROFIT (LOSS)		38.130.717	14.145.580	11.156.434	1.566.186
Profit (loss), attributable to [abstract]					
Non-controlling Interests	27	0	0	0	0
Owners of Parent	27	38.130.717	14.145.580	11.156.434	1.566.186
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	1,65785700	0,61502500	0,48506200	0,06809504
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-478.443	29.225	-131.851	-31.251
Gains (Losses) on Remeasurements of Defined Benefit Plans		-598.054	36.531	-164.814	-39.064
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans of Associates and Joint Ventures Accounted for Using Equity Method		0	0	0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		119.611	-7.306	32.963	7.813
Deferred Tax (Expense) Income		119.611	-7.306	32.963	7.813
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-478.443	29.225	-131.851	-31.251
TOTAL COMPREHENSIVE INCOME (LOSS)		37.652.274	14.174.805	11.024.583	1.534.935
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		37.652.274	14.174.805	11.024.583	1.534.935

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 30.09.2022	Previous Period 01.01.2021 - 30.09.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		86.013.628	55.732.844
Profit (Loss)		38.130.717	14.145.580
Adjustments to Reconcile Profit (Loss)		46.103.269	11.369.922
Adjustments for depreciation and amortisation expense	17-18-19	602.562	512.327
Adjustments for Impairment Loss (Reversal of Impairment Loss)		3.008.809	-1.434.211
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	10	35.042	11.548
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	2.973.767	-1.445.759
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Property, Plant and Equipment	17-18-19	0	0
Adjustments for provisions		722.205	979.228
Adjustments for (Reversal of) Provisions Related with Employee Benefits	24	346.332	212.977
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	3.337	3.337
Adjustments for (Reversal of) Other Provisions	22	372.536	762.914
Adjustments for Interest (Income) Expenses		31.147.652	7.222.760
Adjustments for Interest Income	31-33	-27.392.994	-11.414.233
Adjustments for interest expense	31-33	58.810.713	17.292.905
Deferred Financial Expense from Credit Purchases	10	-1.049.418	-26.903
Unearned Financial Income from Credit Sales	10	779.351	1.370.991
Adjustments for Tax (Income) Expenses	35	12.169.810	3.807.388
Other adjustments to reconcile profit (loss)	26	-1.547.769	282.430
Changes in Working Capital		13.774.019	31.517.136
Adjustments for decrease (increase) in trade accounts receivable	10	-66.025.243	-25.848.309
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	44.200	-72.621
Adjustments for decrease (increase) in inventories	13	-54.386.011	-2.963.599
Adjustments for increase (decrease) in trade accounts payable	10	79.077.341	60.398.371
Adjustments for increase (decrease) in other operating payables	11	55.063.732	3.294
Cash Flows from (used in) Operations		98.008.005	57.032.638
Payments Related with Provisions for Employee Benefits	24	0	-116.513
Income taxes refund (paid)	35	-22.977.668	-3.969.283
Other inflows (outflows) of cash		10.983.291	2.786.002
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-99.048	-112.448
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment	18-19	0	0
Proceeds from sales of intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-99.048	-112.448
Purchase of property, plant and equipment	18	-83.716	-112.448
Purchase of intangible assets	19	-15.332	0
Cash Outflows from Acquisition of Investment Property		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-82.341.848	-58.929.939
Proceeds from borrowings	8	177.451.278	184.824.198
Proceeds from Loans	8	177.451.278	184.824.198
Repayments of borrowings	8	-229.986.639	-234.202.604
Loan Repayments	8	-229.986.639	-234.202.604
Payments of Lease Liabilities	8	-705.928	-548.775
Dividends Paid		0	0
Interest paid	31-33	-29.100.559	-9.002.758
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		3.572.732	-3.309.543
Net increase (decrease) in cash and cash equivalents		3.572.732	-3.309.543
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	3.742.609	12.689.529
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	7.315.341	9.379.986

