



KAMUYU AYDINLATMA PLATFORMU

EMİR VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Finansman Bonosu İhracının Gerçekleşmesi
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	02.11.2021
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	100.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2021

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	03.02.2023
Maturity (Day)	91
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	8,103
Interest Rate - Yearly Simple (%)	32,50
Interest Rate - Yearly Compound (%)	36,68
Sale Type	Sale To Qualified Investor
ISIN Code	TRFEMIR22319
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	25.11.2021

Payment Type	TL Payment
Starting Date of Sale	03.11.2022
Ending Date of Sale	04.11.2022
Traded in the Stock Exchange	Yes
Maturity Starting Date	04.11.2022
Nominal Value of Capital Market Instrument Sold	42.000.000
Issue Price	0,92505
Coupon Number	0
Redemption Date	03.02.2023
Record Date	02.02.2023
Payment Date	03.02.2023
Principal/Maturity Date Payment Amount	42.000.000
Currency Unit	TRY

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hiz. A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu TR A-,Kısa Vadeli Ulusal Kredi Derecelendirme Notu TR A2, Görünüm Pozitif	16.09.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Other Developments Regarding Issue

25.11.2021 tarih ve 61/1718 sayılı Sermaye Piyasası Kurulu kararı ile şirketimize tahsis edilen 100.000.000 - TL tutarındaki ihraç limiti dahilinde, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satış suretiyle 42.000.000 (Kırk İki Milyon) TL nominal değerli, 91 gün vadeli finansman bonosu ihraç edilmiştir. 91 gün vadeli finansman bonosunun valör tarihi 04.11.2022 olup, itfa tarihi 03.02.2023' dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.