



**KAMUYU AYDINLATMA PLATFORMU**

**ÜNLÜ YATIRIM HOLDİNG A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFUNCOK2212 Bono İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	31.05.2022
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## Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.06.2022

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	80.000.000
Intended Maximum Nominal Amount	80.000.000
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	07.11.2022
Maturity (Day)	60
Interest Rate Type	Fixed Rate
Interest Rate - Equivalent to Maturity (%)	4,60
Interest Rate - Yearly Simple (%)	28
Interest Rate - Yearly Compound (%)	31,49
Sale Type	Sale To Qualified Investor
ISIN Code	TRFUNCOK2212

**Title Of Intermediary Brokerage House**

ÜNLÜ MENKUL DEĞERLER A.Ş.

Approval Date of Tenor Issue Document	30.06.2022
Payment Type	TL Payment
Starting Date of Sale	07.09.2022
Ending Date of Sale	08.09.2022
Traded in the Stock Exchange	Yes
Maturity Starting Date	08.09.2022
Nominal Value of Capital Market Instrument Sold	80.000.000
Issue Price	1
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

**Redemption Plan of Capital Market Instrument Sold**

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.11.2022	04.11.2022	07.11.2022	4,6	3.682.159,94		Yes
Principal/Maturity Date Payment Amount	07.11.2022	04.11.2022	07.11.2022	4,6	80.000.000		Yes

**Rating****Does the issuer have a rating note?** Yes**Issuer Rating Note**

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Kısa Vadeli Ulusal Notu: J1+ (Trk) / (Stabil Görünüm)	31.08.2022	Yes

**Does the capital market instrument have a rating note?** No**Does the originator have a rating note?** No**Additional Explanations**

Şirketimizin 80.000.000 TL nominal değerli, 60 gün vadeli, 07.11.2022 itfa tarihli TRFUNCOK2212 ISIN kodlu finansman bonosunun itfası tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.