



KAMUYU AYDINLATMA PLATFORMU

DAGI YATIRIM HOLDİNG A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımı Hak kullanımına İlişkin Başlangıç Tarihi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	DAGI

Board Decision Date	26.08.2022
Authorized Capital (TL)	80.000.000
Paid-in Capital (TL)	10.800.000
Target Capital (TL)	30.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
DAGHL, TRATACYO91Q7	10.800.000	19.200.000,000	177,7777				DAGHL, TRATACYO91Q7	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	10.800.000	19.200.000,000	177,7777		

Bonus Issue Ex-Date	08.11.2022
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Details of Internal Resources :	
Special Funds (TL)	19.200.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	8
Capital Market Board Application Date Regarding Articles of Association	31.08.2022
Capital Market Board Application Date	31.08.2022
Capital Market Board Application Result	Approval

Capital Market Board Approval Date	03.11.2022
Property of Increased Capital Shares	Dematerialized Share
Payment Date	10.11.2022
Record Date	09.11.2022

Additional Explanations

Şirketimizin 80.000.000 TL tutarındaki kayıtlı sermaye tavanı dahilinde, 10.800.000 TL olan çıkarılmış sermayesinin 19.200.000 TL tutarındaki kısmı Özel Fonlar hesabından karşılanmak suretiyle, 30.000.000 TL'ye artırılması nedeniyle İhraç Belgesinin onaylanması ve Şirketimiz Esas Sözleşmesinin "Sermaye ve Pay Senetleri" başlıklı 8. maddesinin tadil edilmesine ilişkin olarak Sermaye Piyasası Kurulu'na yapılan başvurumuzun onaylandığı bilgisi Sermaye Piyasası Kurulu'nun 03.11.2022 tarih ve 65/1591 sayılı kararı ile bildirilmiş olup, Bedelsiz Sermaye Artırımı ile ilgili hak kullanımına 08.11.2022 (bugün) başlanacaktır.

Kamuoyunun bilgisine sunarız

Supplementary Documents

Appendix: 1	Ek-1 Onaylı İhraç Belgesi.pdf
Appendix: 2	Ek-2 Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.