



KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFHK2215 ISIN Kodlu Bononun İtfa İşlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.02.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	188.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	11.11.2022
Maturity (Day)	79
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	5,4110
Interest Rate - Yearly Simple (%)	25,00
Interest Rate - Yearly Compound (%)	27,57
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFHK2215
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	17.03.2022

Payment Type	TL Payment
Starting Date of Sale	23.08.2022
Ending Date of Sale	23.08.2022
Traded in the Stock Exchange	No
Maturity Starting Date	24.08.2022
Nominal Value of Capital Market Instrument Sold	21.000.000
Issue Price	0,94867
Coupon Number	0
Redemption Date	11.11.2022
Record Date	10.11.2022
Payment Date	11.11.2022
Principal/Maturity Date Payment Amount	21.000.000
Currency Unit	TRY
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

79 gün vadeli 21.000.000-TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosunun bugün itibariyle vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.