

## KAMUYU AYDINLATMA PLATFORMU

## SASA POLYESTER SANAYİ A.Ş. Notification Regarding Issue Limit



## **Notification Regarding Issue Limit**

Summary Info	CMB Application for Convertible Bond Issuance
<b>Update Notification Flag</b>	No
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Authorized Member Decision Date</b>	13.12.2022
Issue Limit	500.000.000
Currency Unit	EUR
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	13.12.2022

## **Additional Explanations**

An application has been made to the Capital Markets Board on 13 December 2022 in order to issue euro-denominated Convertible Bonds up to a nominal value of Euro 500.000.000 (five hundred million Euros) with a maturity of 5 (five) years to be sold merely to qualified investors abroad within the scope of the authority given to the Board of Directors with the second paragraph of Articles of Association titled "Issuance of Various Securities". In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.