



KAMUYU AYDINLATMA PLATFORMU

TAV HAVALİMANLARI HOLDİNG A.Ş. Tender Process / Result

Summary

Ankara Esenboga Airport Tender

Tender Process / Result

Related Companies

Related Funds

Tender Process / Result	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.12.2022
Postponed Notification Flag	Hayır (No)
Announcement Content	
Subject of Tender	Tender for additional investments to increase capacity of Ankara Esenboga Airport and concessioning of the operating rights of the existing international terminal, CIP terminal, general aviation terminal, domestic terminal and their auxiliaries
Party Opened Tender	State Airports Authority (DHMI)
Board Decision On Bid for Tender	19.12.2022
Other Parties if Participated in The Tender as a Group	-
Share of the Company if Participated in the Tender as a Group	-
Date of Tender Bid	20/12/2022
Ending Up Date of The Tender	20/12/2022
Tender Result	As the highest bidder, TAV has won the tender.
Tender Value	475 million euros (VAT excluded)
Share of Company in Tender Value	100%
Ratio Of Tender Value Corporate Share Amount To Gross Sales Revenue On Publicly Disclosed The Latest Financial Statement Of Company (%)	63%
Explanations	

As the highest bidder, TAV Airports has won the tender held by State Airports Authority (DHMI) for additional investments to increase capacity of Ankara Esenboga Airport and concessioning of the operating rights of the existing international terminal, CIP terminal, general aviation terminal, domestic terminal and their auxiliaries.

As per tender specifications, TAV Airports has the concession right to operate Ankara Esenboga Airport for 25 years between the dates of May 24, 2025 and May 23, 2050. The current concession right held by TAV is valid until May 23, 2025.

The service charge will be 17 euros per outgoing international passenger and 3 euros per outgoing domestic passenger during the new concession period between May 24, 2025 and May 23, 2050. The security charge will be 3 euros per outgoing international passenger in the new concession.

475 million euros (VAT excluded) will be paid as total concession rent to DHMI.

A total investment of c.300 million euros is planned on EPC basis of which c.210 million euros will be expended in the first phase starting in 2023 and c.90 million euros will be expended during the second phase of development which begins the latest in 2038. More in-depth information is provided in the presentation attached.

TAV Airports will sign a lease contract with DHMI following the completion of necessary approvals and legal procedures.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.