



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRFSUVY22311 ISIN KODLU BORÇLANMA ARACI İTFASI GERÇEKLEŞTİRİLMİŞTİR.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	21.09.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	405.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.10.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	MKK
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	10.02.2023
Maturity (Day)	107
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	8,7212
Interest Rate - Yearly Simple (%)	29,75
Interest Rate - Yearly Compound (%)	33,01
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUVY22311
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	21.10.2022

Payment Type	TL Payment
Traded in the Stock Exchange	Yes
Maturity Starting Date	26.10.2022
Nominal Value of Capital Market Instrument Sold	19.000.000
Issue Price	0,91978
Coupon Number	0
Redemption Date	10.02.2023
Record Date	09.02.2023
Payment Date	10.02.2023
Principal/Maturity Date Payment Amount	19.000.000
Currency Unit	TRY
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER RATING	A-	25.10.2021	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

TRFSUVY22311 ISIN KODLU BORÇLANMA ARACI İTFASI GERÇEKLEŞTİRİLMİŞTİR.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.