



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	CMB Approval of Foreign Debt Instrument Issuance under the GMTN Programme
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	01.12.2022
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Related Issue Limit Info

Currency Unit	USD
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	05.01.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.03.2024
Maturity (Day)	372
Sale Type	Oversea
The country where the issue takes place	Irlanda
Central Securities Depository	Euroclear
Ending Date of Sale	15.03.2023
Nominal Value of Capital Market Instrument Sold	30.000.000
Maturity Starting Date	15.03.2023
Issue Exchange Rate	1,0646
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2595691507
Coupon Number	4

Currency Unit

EUR

Coupon Payment Frequency

Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	15.06.2023	
2	15.09.2023	
3	15.12.2023	
4	21.03.2024	
Principal/Maturity Date Payment Amount	21.03.2024	

Rating**Does the issuer have a rating note?**

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	26.07.2022	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

Reference: a) VakıfBank Public Disclosure dated April 3rd, 2013 b) VakıfBank Public Disclosure dated April 17th, 2015 It was announced with the referred disclosure "a", that a Global Medium Term Note (GMTN) program has been established and the Bank was authorized to make issuances in different currencies and maturities. It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme has been increased to USD 7 billion. Transaction that have CMB issuance certificate under the GMTN programme are listed above and issuance certificate approved by CMB are enclosed herewith. Please be informed that the enclosed documents are in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents**Appendix: 1**

Türkiye Vakıflar Bankası T.A.O. Tertip İhraç Belgeleri_.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.