



KAMUYU AYDINLATMA PLATFORMU

VAKIF GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	About Our Company's Capital Increase.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Postponing the bonus capital increase process until after the General Assembly Meeting.

Board Decision Date	16.03.2023
Authorized Capital (TL)	1.750.000.000
Paid-in Capital (TL)	1.145.000.000
Target Capital (TL)	1.717.500.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREVGYO00011	406.686.030,768	203.343.015,384	50,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREVGYO00011	Registered			
B Grubu, VKGYO, TRAVKGYO91Q3	738.313.969,232	369.156.984,616	50,00000	1,00	B Grubu	B Grubu, VKGYO, TRAVKGYO91Q3	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	1.145.000.000	572.500.000,000	50,00000		

Explanation About The Shares Not Sold	T. Vakıflar Bankası T.A.O. has given a commitment to purchase the shares that cannot be sold in due time.
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Currency Unit TRY

Other Aspects To Be Notified

Capital Market Board Application Date	10.04.2023
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Property of Increased Capital Shares Dematerialized Share

Additional Explanations

At our Company's Board of Directors Meeting dated March 16, 2023, in accordance with the decision taken to increase our Company's capital from 1,145,000,000.- TL to 2,950,000,000.- TL, 50% of which is bonus issue and 107,64% bonus, on 21 March 2023. An application was made to the Capital Markets Board for the public offering of the shares representing the amount of capital. At this stage, the processing of the bonus issue after the approval of the General Assembly, primarily, in accordance with the authorization given by Article 7 of the Articles of Association of the Company, within the registered capital ceiling of 1.750.000.000,-TL, the entire issued capital of 1.145.000.000,-TL. An application has been made to the Capital Board for the approval of the re-prepared prospectus for the public offering of the shares representing the increased capital amount due to the increase of our Company's paid-in capital from TL 1,145,000,000 to TL 1,717,500,000, as a result of the 50% increase in cash.

Regarding the aforementioned paid capital increase, the report prepared on the purposes for which the funds to be obtained from the capital increase will be used pursuant to Article 33 of the Capital Markets Board's Share Communique No. It has been sent during the application and is presented to the information of our partners in the appendix.

Supplementary Documents

Appendix: 1	Fon Kullanım Raporu 10042023.pdf
Appendix: 2	Fon Kullanım Raporu 10042023 ing.docx.pdf
Appendix: 3	Beyanlar-imzaX.pdf
Appendix: 4	İzahname_10042023.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.