



KAMUYU AYDINLATMA PLATFORMU

BAREM AMBALAJ SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

About Establishing Mortgage



Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	13.09.2022, 14.10.2022, 25.10.2022, 15.11.2022, 03.03.2023, 07.03.2023
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In the meeting of our Board of Directors dated 12.04.2023 and numbered 2023/10, it is unanimously decided;

To form the guarantee of the Committed Advance Loan (YTAK) from the CBRT, worth 1.5 Billion TL, approved to be used in the investment of our company in Konya Ereğli Paper Factory, which will be built on an industrial land of 100.000 m2 in 104 Island 14 Parcel located in Konya Ereğli Organized Industrial Zone ;

- 1.To establish a first degree mortgage 1,000,000,000 TL in favor of T.C. Ziraat Bankası Inc, as the registration and transfer procedures of the above mentioned industrial land from Konya Ereğli OIZ to the Company assets have been completed,
2. To establish a first degree mortgage of 250,000,000 TL in favor of T.C. Ziraat Bankası Inc, on our company's 22,249,35 m2 factory building and land, located in Gaziantep province, Şehitkamil district, Göksuncuk District 144 Island 1 Plot,
3. To establish a second degree mortgage of 500.000.000 TL, in addition to the current first-degree mortgage in favor of Ziraat Bankası Inc., on our company's 20.000 m2 Factory Building and land, located in İzmir province, Tire district, Turan Mahallesi, 1269 Island 1 Plot,
4. In addition, to pledge over 200.000.000 TL of the machinery parks, which are registered in the assets and installed in our Company's factories located in Tire OIZ and Gaziantep OIZ.

It is planned that the first 20% of the loan (300,000,000 TL) will be used in April 2023, and the remaining 80% will be used until the end of 2023.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.