



KAMUYU AYDINLATMA PLATFORMU

HEKTAŞ TİCARET T.A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRFHEKT82323 Commercial Paper Sales
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	29.07.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.08.2022

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.08.2023
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.08.2022
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.05.2023
Ending Date of Sale	09.05.2023
Nominal Value of Capital Market Instrument Sold	640.000.000
Maturity Starting Date	09.05.2023
Issue Price	0,91681
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	9,07
Interest Rate - Yearly Simple (%)	36
Interest Rate - Yearly Compound (%)	41,14
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHEKT82323
Coupon Number	0
Principal/Maturity Date Payment Amount	640.000.000
Redemption Date	09.08.2023
Record Date	08.08.2023
Payment Date	09.08.2023
Currency Unit	TRY

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	AA (Trk)/(Stabil Görünüm)	16.09.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The issue of commercial paper with a nominal value of TL 640,000,000 with a maturity of 92 days and an ISIN code of TRFHEKT82323 has been performed by our company to the qualified investors on 09/05/2023. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.