



## KAMUYU AYDINLATMA PLATFORMU

# ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH52317 ISIN Kodlu Bononun İtfa İşlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	10.08.2022
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	320.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.09.2022

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.05.2023
Maturity (Day)	58
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.09.2022
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.03.2023
Ending Date of Sale	15.03.2023
Nominal Value of Capital Market Instrument Sold	15.000.000
Maturity Starting Date	15.03.2023
Issue Price	0,9574
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	4,4493
Interest Rate - Yearly Simple (%)	28
Interest Rate - Yearly Compound (%)	31,51
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFSKFH52317
Coupon Number	0
Principal/Maturity Date Payment Amount	15.000.000
Redemption Date	12.05.2023
Record Date	11.05.2023
Was The Payment Made?	Yes
Payment Date	12.05.2023
Currency Unit	TRY

## Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

## Additional Explanations

58 gün vadeli 15.000.000- TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.