



KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	10.08.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	320.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.09.2022

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.08.2023
Maturity (Day)	56
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.09.2022
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.06.2023
Ending Date of Sale	06.06.2023
Nominal Value of Capital Market Instrument Sold	32.000.000
Maturity Starting Date	07.06.2023
Issue Price	0,94082
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	6,2904
Interest Rate - Yearly Simple (%)	41
Interest Rate - Yearly Compound (%)	48,83
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFSKFH82314
Coupon Number	0
Principal/Maturity Date Payment Amount	32.000.000
Redemption Date	02.08.2023
Record Date	01.08.2023
Payment Date	02.08.2023
Currency Unit	TRY

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

56 gün vadeli 32.000.000- TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonusu satışıımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.