



KAMUYU AYDINLATMA PLATFORMU

ODEA BANK A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Tahvil/bono ihraç limiti -SPK Onayı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	27.03.2023
Issue Limit	750.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	13.07.2023
Expiry Date of Issue Limit	13.07.2024

Additional Explanations

Sermaye Piyasası Kurulu tarafından 13.07.2023 tarih ve 38/808 sayılı karar ile onaylanan Borçlanma Aracına ilişkin İhraç Belgesi ve Eki ile Başvuru Formu ekte yer almaktadır.

Supplementary Documents

Appendix: 1	İhraç Belgesi onaylı.pdf
Appendix: 2	1_Başvuru Formu - Odeabank 2023.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.