



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	21.09.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	405.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.10.2022

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.01.2024
Maturity (Day)	156
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	55.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.10.2022
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.08.2023
Ending Date of Sale	02.08.2023
Nominal Value of Capital Market Instrument Sold	55.000.000
Maturity Starting Date	02.08.2023
Issue Price	0,82977

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	20,52
Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	54,74
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY12411
Coupon Number	0
Principal/Maturity Date Payment Amount	55.000.000
Redemption Date	05.01.2024
Record Date	04.01.2024
Payment Date	05.01.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	A	26.10.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TRFSUVY12411 ISIN KODLU BORÇLANMA ARACI İHRACI GERÇEKLEŞTİRİLMİŞTİR.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.