



KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF82339 ISIN Kodlu Finansman Bonosunun Ana Para ve Faiz Ödemesi Gerçekleşmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	30.01.2023
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	107.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.04.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.08.2023
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.05.2023
Ending Date of Sale	04.05.2023
Nominal Value of Capital Market Instrument Sold	31.000.000
Maturity Starting Date	05.05.2023
Issue Price	0,90115
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	10,9699

Interest Rate - Yearly Simple (%)	44
Interest Rate - Yearly Compound (%)	51,82
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUMF82339
Coupon Number	0
Principal/Maturity Date Payment Amount	31.000.000
Redemption Date	04.08.2023
Record Date	03.08.2023
Was The Payment Made?	Yes
Payment Date	04.08.2023
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A-(tr)	10.06.2022	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Şirketimizin nitelikli yatırımcılara satış yöntemiyle ihraç edilen, vade başlangıç tarihi 05 Mayıs 2023 olan, 91 gün vadeli ve 31.000.000-TL nominal tutarlı TRFSUMF82339 ISIN kodlu finansman bonosunun itfası 04 Ağustos 2023 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.