



KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş. **Notification Regarding Capital Increase**

Notification Regarding Capital Increase

Summary Info	Board Resolution on Completion of Conditional Capital Increase and Amendment of Articles of Association
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2023
Authorized Capital (TL)	15.000.000.000
Paid-in Capital (TL)	5.295.959.799,1
Target Capital (TL)	5.298.542.110,1

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
SASA, TRASASAW91E4	5.295.959.799,1	2.582.311	0,04876	SASA, TRASASAW91E4	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	5.295.959.799,1	2.582.311,000	0,04876	

The Person Increased Capital Devoted	Paya Dönüştürülebilir Tahvil Sahipleri
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	8
Capital Market Board Application Date Regarding Articles of Association	11.08.2023
Capital Market Board Application Date	05.07.2023
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.07.2023

Additional Explanations

At the meeting of our Company's Board of Directors dated 11 August 2023, the following decisions were taken:

-The process of increasing the issued capital of our company from TRY 5,295,959,799.10 to TRY 5,298,542,110.10 which was approved by the Capital Market Board's decision dated 27 July 2023 and numbered 41/893, was completed as of 8 August 2023.

-It has been decided to amend the Article 8 titled "Capital" of the Company's Articles of Association as attached, and to obtain the necessary permissions and realize other related transactions for the said amendment depending the completion of the conditional capital increase transactions within the framework of the capital market legislation by allocating the new shares to the bond holders who demanded to exercise their conversion rights in June 2023.

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Supplementary Documents

Appendix: 1

ES Tadiil Tasarisi.pdf

Appendix: 2

AA Amendment Draft.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.