



KAMUYU AYDINLATMA PLATFORMU

DOĞAN ŞİRKETLER GRUBU HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Non-Current Financial Asset Sale

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Related Companies [MIPAZ]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.07.2023
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Sale	14/07/2023
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Milpa Ticari ve Sınai Ürünler Pazarlama Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset Sold	Marketing
Capital of Non-current Financial Asset Sold	208,000,000 TL
Date on which the Transaction was/will be Completed	It will be completed on the closing date.
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	171,161,612.438 TL
Sales Price Per Share	8.6441 TL (0.3195 USD)
Total Sales Value	1,479,542,477.57 (54,680,907 USD)
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	%82.29
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	%0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	%0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%2.73
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%3.23
Effects on Company Operations	It is expected that it will have a positive impact on the efficient use of our assets and resources, on the activities of our Company and on the working capital.
Profit / Loss Arised After Transaction	It will be determined on the closing date.
How will Sales Profit be Used if Exists?	No determination has been made.
Board Decision Date for Use of Sales Profit if Exists	A Board of Directors Decision has not been taken.

Title/ Name-Surname of Counter Party Bought	Re-Pie Portföy Yönetimi A.Ş. Secondary Venture Capital Investment Fund that is founded by Re-Pie Portföy Yönetimi A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	It has no relationship in terms of management, audit or capital.
Agreement Signing Date if Exists	14/07/2023
Value Determination Method of Non-current Financial Asset	Sale Price is determined by negotiation.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Sale Price is determined by negotiation.
Date and Number of Valuation Report	None.
Title of Valuation Company Prepared Report	None.
Value Determined in Valuation Report if Exists	None.
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	There is no valuation report.
Explanations	

In our previous public disclosure dated August 17, 2023, we had announced that a decision had been taken for the sale of our 82.29% stake, 171,161,612.438 nominal shares, in Milpa Ticari ve Sınai Ürünler Pazarlama Sanayi ve Ticaret A.Ş.'s paid-in capital of TRY 208,000,000 for a total consideration of USD 55,000,000, subject to adjustments at the closing, to Re-Pie Portföy Yönetimi A.Ş. Secondary Girişim Sermayesi Yatırım Fonu (Venture Capital Fund) ("Buyer"), which was founded by Re-Pie Portföy Yönetimi A.Ş. with whom our Company has no relationship in terms of management, audit or capital from the perspective of Capital Market Legislation. We had further shared that as per the related decision, a sales agreement had been signed between our Company and the Buyer, and pre-payment of USD 7,500,000 had been made to our Company's accounts.

Regarding the sale and transfer of our Company's 82.29% stake in Milpa A.Ş.'s paid-in capital and voting rights, the Buyer has transferred USD 47,180,907 (TRY 1.283.792.477,57) to our Company's accounts in addition to the pre-payment of USD 7,500,000 (TRY 195,750,000.00). Accordingly, the transaction has been closed for a total of USD 54.680.907 (TRY 1.479.542.477,57) on August 22, 2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.