



## KAMUYU AYDINLATMA PLATFORMU

# ALFA SOLAR ENERJİ SANAYİ VE TİCARET A.Ş. Non-current Financial Asset Acquisition

### Summary

Non-current Financial Asset Acquisition

## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	11/09/2023
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	ADA GES ELEKTRİK ÜRETİM ANONİM ŞİRKETİ
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Electricity generation and sales from solar energy
Capital of Noncurrent Financial Asset	4,000,000 TL
Acquirement Way	Devralma (Takeover)
Date on which the Transaction was/will be Completed	11.09.2023
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	4.000.000 TL
Purchase Price Per Share	23,30787759
Total Purchasing Value	93.231.510,36 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%2,7
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%4,06
Effects on Company Operations	positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Levent Büküm

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	11/09/2023
Value Determination Method of Non-current Financial Asset	Bargaining method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

At today's meeting of our Board of Directors

It has been resolved to purchase all the shares of the company named ADA GES ELEKTRİK ÜRETİM ANONİM ŞİRKETİ, with its commercial headquarters located in the province of Ankara, for a total consideration of 93,231,510.36 Turkish Lira. ADA GES ELEKTRİK ÜRETİM ANONİM ŞİRKETİ owns four different solar power plants with a total electrical power capacity of 4,303.02 kWp. The company is not engaged in any other activities. The acquisition process was completed on September 11, 2023. These power plants are expected to generate approximately 6.5 million kWh/year, with a current exchange rate expected to contribute an annual net profit of 18.5 million Turkish Liras.

It is announced to the public with respect.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.