

KAMUYU AYDINLATMA PLATFORMU

ENKA İNŞAAT VE SANAYİ A.Ş. Non-current Financial Asset Acquisition

Summary

Non-current Financial Asset Acquisition





Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds

oncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	-
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	-
Title of Non-current Financial Asset Acquired	Town Up 8 EOOD
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Implementation and development of photovolta power plant
Capital of Noncurrent Financial Asset	470,000 BGN
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	27/09/2023
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	470,000 BGN
Purchase Price Per Share	1,782.2 EUR
Total Purchasing Value	8,400,000 EUR
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.003
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.24
Effects on Company Operations	After the completion of the investment, it will contribute to the energy segment.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Energy Supply EOOD
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	17/08/2023
Value Determination Method of Non-current Financial Asset	Bargaining Method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	The purchase was made by bargaining method.
Date and Number of Valuation Report	Not prepared
Title of Valuation Company Prepared Report	Not prepared
Value Determined in Valuation Report if Exists	Not prepared
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	Not prepared
Explanations	

Our company has purchased 100% shares of Town Up 8 EOOD company, which has a 40 MW capacity photovoltaic power plant implementation and development license in Bulgaria, for 8,400,000 Euros on 27/09/2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.