



## KAMUYU AYDINLATMA PLATFORMU

# REYSAŞ TAŞIMACILIK VE LOJİSTİK TİCARET A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	Sermaye Artırımı Tescilli Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.04.2023
Authorized Capital (TL)	600.000.000
Paid-in Capital (TL)	250.000.000
Target Capital (TL)	500.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREREYS00023	14.000.000	14.000.000,000	100,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREREYS00023	Registered	A Grubu, RYSA5( İMTİYAZLI RÜÇHAN), TRRREYS00041	0	
B Grubu, İşlem Görmüyor, TREREYS00031	3.500.000	3.500.000,000	100,00000	1,00	B Grubu	B Grubu, İşlem Görmüyor, TREREYS00031	Registered	B Grubu, RYSA6( İMTİYAZLI RÜÇHAN), TRRREYS00066	0	
C Grubu, RYSAS, TREREYS00015	232.500.000	232.500.000,000	100,00000	1,00	C Grubu	C Grubu, RYSAS, TREREYS00015	Bearer	C Grubu, RYSAS( RÜÇHAN), TRRREYS00058	1.118.609,14	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	250.000.000	250.000.000,000	100,00000	1.118.609,140	

Explanation About The Shares Not Sold	Sn Egemen Döven tarafından satılamayan paylar için satın alım taahhüdü verilmiştir.
Rights Issue Ex-Date	14.07.2023
Preemptive Rights Exercise End Date	28.07.2023
Currency Unit	TRY

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
--	---

**Capital Market Board Application Date Regarding Articles of Association** 09.08.2023

**Capital Market Board Application Result Regarding Articles of Association** APPROVAL

**Capital Market Board Approval Date Regarding Articles of Association** 21.09.2023

**Capital Market Board Application Date** 18.01.2023

**Capital Market Board Application Result** Approval With Changes

**Capital Market Board Approval Date** 21.06.2023

**Property of Increased Capital Shares** Dematerialized Share

**Payment Date** 18.07.2023

**Record Date** 17.07.2023

**Date Of Registry** 02.10.2023

## Additional Explanations

Şirketimiz Sermaye artırım işlemlerinin Sermaye Piyasası Kanunu ve Sermaye Piyasası Kurulu ikincil düzenlemeleri çerçevesinde tamamlanmasına bağlı olarak, Şirketimizin esas sözleşmesinin sermayeye ilişkin "Sermaye ve Payların Nevi" başlıklı 6'ncı maddesinin tadili Sermaye Piyasası Kurulu'nca uygun görülmüş olup, İstanbul Ticaret Sicil Müdürlüğüne 02.10.2023 tarihinde tescil edilmiş ve 02.10.2023 tarih ve 10926 sayılı Türkiye Ticaret Sicili Gazetesi'nde ilan edilmiştir.

Kamuoyu ve yatırımcılarımıza saygılarımızla duyurulur.

## Supplementary Documents

### Appendix: 1

SPK ONAYLI ESAS SÖZLEŞME TADİLİ.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.