



KAMUYU AYDINLATMA PLATFORMU

SUN TEKSTİL SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Beginning Date for the Rights of Exercise of Bonus Issue Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2023
Authorized Capital (TL)	600.000.000
Paid-in Capital (TL)	135.600.000
Target Capital (TL)	474.600.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TRESUNT00028	15.000.000	37.500.000,000	250,00000			A Grubu	A Grubu, İşlem Görmüyor, TRESUNT00028	Registered
B Grubu, SUNTK, TRESUNT00010	120.600.000	301.500.000,000	250,00000			B Grubu	B Grubu, SUNTK, TRESUNT00010	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	135.600.000	339.000.000,000	250,00000		

Bonus Issue Ex-Date	02.11.2023
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Details of Internal Resources :	
Premium on Issued Shares (TL)	339.000.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	Madde 6
Capital Market Board Application Date Regarding Articles of Association	27.07.2023
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

27.10.2023

**Capital Market Board Application
Date**

27.07.2023

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

27.10.2023

**Property of Increased Capital
Shares**

Dematerialized Share

Payment Date

06.11.2023

Record Date

03.11.2023

Additional Explanations

Our company's capital will be increased from 135,600,000 TL to 474,600,000 TL by fully utilizing the share premium, through the issuance of shares with a nominal value of 339,000,000 TL. The Issuance Document and Draft Amendment of Articles of Association related to these shares have been approved by the Capital Markets Board on 27/10/2023 with decision number 64/1386. The approved Issuance Document and Draft Amendment of Articles of Association are attached.

As a result of the capital increase, the shares with a nominal value of 339,000,000 TL to be issued will be distributed to our company's shareholders free of charge, starting from 02/11/2023 in accordance with the regulations of the Central Securities Depository Agency A.Ş. (MKG) regarding the dematerialized share of the capital market legislation.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Esas Sözleşme.pdf

Appendix: 2

İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.