



KAMUYU AYDINLATMA PLATFORMU

DEĞER VARLIK KİRALAMA A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Mercan Kimya Sanayi Ticaret A.Ş Yurtiçi Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	MERCN
Subject of Notification	Completion of the Sale

Board Decision Date	31.07.2023
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Related Issue Limit Info

Limit	400.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.10.2023

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	10.05.2024
Maturity (Day)	176
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.10.2023
Title Of Intermediary Brokerage House	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.11.2023
Ending Date of Sale	15.11.2023

Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	16.11.2023
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	46,00
Yield/Profit Share Rate - Yearly Compound (%)	51,51
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDDGER52439
Fund User	Mercan Kimya Sanayi Ticaret A.Ş
Originator	Mercan Kimya Sanayi Ticaret A.Ş
Guarantor	Nope
Founder	-
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Other

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	12.02.2024	09.02.2024	12.02.2024	11,0904			
2	10.05.2024	09.05.2024	10.05.2024	11,0904			
Principal/Maturity Date Payment Amount	10.05.2024	09.05.2024	10.05.2024				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş	Uzun vadeli (Ulusal): (TR) A+ Görünüm: Stabil Kısa Vadeli (Ulusal): (TR) A1 Görünüm: Stabil	24.01.2023	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

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Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş	Uzun vadeli (Ulusal): (TR) A+ Görünüm: Stabil Kısa Vadeli (Ulusal): (TR) A1 Görünüm: Stabil	24.01.2023	Yes

Additional Explanations

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurt içinde 176 gün vadeli 100.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.