



KAMUYU AYDINLATMA PLATFORMU

BİRİKİM VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBVYS42418 ISIN Kodlu Borçlanma Aracı İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	20.09.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.11.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.04.2024
Maturity (Day)	151
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.11.2023
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.11.2023
Ending Date of Sale	22.11.2023
Nominal Value of Capital Market Instrument Sold	70.000.000
Maturity Starting Date	23.11.2023
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	48,50
Interest Rate - Yearly Compound (%)	55,58
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFBVYS42418
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.04.2024	19.04.2024	22.04.2024	20,064			
Principal/Maturity Date Payment Amount	22.04.2024	19.04.2024	22.04.2024				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TRA	30.03.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Şirketimizin, 70.000.000 TL nominal değerli, 151 gün vadeli, 22.04.2024 itfa tarihli, TRFBVYS42418 ISIN kodlu finansman bonosunun, Nitelikli Yatırımcılara satışı tamamlanmıştır. Kamuoyunun ve yatırımcılarımızın bilgilerine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.