



**KAMUYU AYDINLATMA PLATFORMU**

# **TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	28.03.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.09.2023

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.12.2025
Maturity (Day)	736
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	750.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.11.2023
Ending Date of Sale	22.11.2023
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	27.11.2023
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,00
Interest Rate - Yearly Compound (%)	55,92
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSISEA2511
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.02.2024	26.02.2024	27.02.2024	11,8466			
2	29.05.2024	28.05.2024	29.05.2024	11,8466			
3	29.08.2024	28.08.2024	29.08.2024	11,8466			
4	29.11.2024	28.11.2024	29.11.2024	11,8466			
5	28.02.2025	27.02.2025	28.02.2025	11,7178			
6	30.05.2025	29.05.2025	30.05.2025	11,7178			
7	01.09.2025	29.08.2025	01.09.2025	12,1041			
8	02.12.2025	01.12.2025	02.12.2025	11,8466			
Principal/Maturity Date Payment Amount	02.12.2025	01.12.2025	02.12.2025				

#### Rating

Does the issuer have a rating note?	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	AAA (tr)	21.08.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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#### Additional Explanations

Within the issuance ceiling of 20.000.000.000-TL dated 20.09.2023, The bond with a nominal value of TL 750,000,000 with a maturity of 736 days, which was offered for sale to qualified investors without being offered to the public via İş Yatırım Menkul Değerler A.Ş., was realized with a maturity start date of 27 November 2023 and maturity date 2 December 2025. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.