



## KAMUYU AYDINLATMA PLATFORMU

# ESENBOĞA ELEKTRİK ÜRETİM A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	About The Beginning Date Of The Rights To Acquire Bonus Shares
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	15.03.2023
Authorized Capital (TL)	200.000.000
Paid-in Capital (TL)	64.000.000
Target Capital (TL)	260.000.000

## Bonus Issue

Share Group Info	Paid-in Capital ( TL)	Amount of Bonus Issue From Internal Resources ( TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend ( TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREESEN00016	4.000.000	9.310.014,320	232,75035	2.939.985,680	73,49964	A Grubu	A Grubu, İşlem Görmüyor, TREESEN00016	Registered
B Grubu, ESEN, TREESEN00024	60.000.000	139.650.214,840	232,75035	44.099.785,160	73,49964	B Grubu	B Grubu, ESEN, TREESEN00024	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	64.000.000	148.960.229,160	232,75035	47.039.770,840	73,49964

Bonus Issue Ex-Date	29.11.2023
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Details of Internal Resources :	
Premium on Issued Shares (TL)	148.543.297,84
Previous Years" Profits (TL)	416.931,32

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	03.04.2023
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval  
Date Regarding Articles of  
Association** 22.11.2023

**Capital Market Board Application  
Date** 03.04.2023

**Capital Market Board Application  
Result** Approval

**Capital Market Board Approval  
Date** 22.11.2023

**Property of Increased Capital  
Shares** Dematerialized Share

**Payment Date** 01.12.2023

**Record Date** 30.11.2023

## Additional Explanations

Within our company's registered capital ceiling of TL 200,000,000, an application has been submitted to the Capital Markets Board of Turkey in 03.04.2023, to obtain the necessary permission for the approval of the Issuance Certificate regarding the shares with a nominal value of TRY 196,000,000 to be issued, due to the increase in the capital of our company to TRY 260,000,000 ,fully covered by TRY 47,039,770.84 profit shares and TRY 148,960,229.16 internal resources of its issued capital of TRY 64,000,000 and to obtain the appropriate opinion regarding the amendment of the 6th article of the Articles of Association titled "Capital".

The CMB's approval was published in the CMB bulletin on 22.11.2023, under the number 2023/74.

The starting date of the rights to acquire bonus shares has been determined as 29.11.2023 by our Board Of Director on 28.11.2023 unanimously. Regarding the transactions,application will be made to the Central Securities Depository.

It is respectfully announced to the public and our investors.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

**Appendix: 1** ESEN Onaylı İhraç Belgesi.pdf

**Appendix: 2** ESEN Onaylı Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.