



KAMUYU AYDINLATMA PLATFORMU

HALK FİNANSAL KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli yatırımcıya borçlanma aracı ihracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	20.06.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.09.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.03.2024
Maturity (Day)	98
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.09.2023
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.11.2023
Ending Date of Sale	28.11.2023
Nominal Value of Capital Market Instrument Sold	115.000.000
Maturity Starting Date	29.11.2023
Issue Price	0,89456

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	11,75
Interest Rate - Yearly Simple (%)	43,9
Interest Rate - Yearly Compound (%)	51,44
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHLFK32413
Coupon Number	0
Principal/Maturity Date Payment Amount	115.000.000
Redemption Date	06.03.2024
Record Date	05.03.2024
Payment Date	06.03.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	KISA VADELİ ULUSAL KREDİ DERECELENDİRME NOTU TR A1	13.03.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

2.000.000.000 TL ihraç tavanı dahilinde 06.03.2024 vade sonu tarihli 115.000.000 TL nominal tutarda borçlanma aracı ihracı gerçekleşmiştir

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.