



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	CMB approval of the domestic debt securities issuance certificate
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	24.10.2023
Issue Limit	20.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	26.10.2023
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	01.12.2023
Expiry Date of Issue Limit	01.12.2024

Additional Explanations

Within the scope of our notification dated on October 26, 2023; on December 1, 2023 with decision number 75/1618 Capital Markets Board approved our issuance certificate of bonds or bills with a total amount up to TL 20,000,000,000 within 1-year period by sale of one or several times to domestic qualified investors without public offering. The application form, issuance certificate and its annex are attached.

Supplementary Documents

Appendix: 1	Enerjisa Enerji-Başvuru Formu.pdf
Appendix: 2	Enerjisa Enerji- Onaylı İhraç Belgesi ve Eki.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.