



## KAMUYU AYDINLATMA PLATFORMU

# BAREM AMBALAJ SANAYİ VE TİCARET A.Ş. Non-current Asset Purchase

### Summary

Non-current Asset Purchase

## Non-Current Asset Purchase

Related Companies ☐

Related Funds ☐

Non-Current Asset Purchase	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	13.09.2022, 14.10.2022, 25.10.2022, 15.11.2022, 03.03.2023, 07.03.2023, 12.04.2023, 02.08.2023, 10.08.2023, 05.09.2023, 19.09.2023, 25.09.2023, 02.10.2023, 04.12.2023
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature of Non Current Asset Bought	Energy Production Facility
Location and Area of Non-current Asset Bought	-
Board Decision Date for Purchase	06.12.2023
Were Majority of Independent Board Members' Approved the Board Decision for Purchase	Yes
Total Purchasing Value	31.000.000 USD
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	%16
Ratio of Purchase Price to Paid-in Capital of Company (%)	%342
Ratio of Purchasing Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	%40
Ratio of Purchasing Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	%161
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%61
Purchasing Conditions	20% will be paid in cash and the remainder will be paid gradually.
Date on which the Transaction was/will be Completed	Ağustos 2025
Aim of Purchase and Effects on Company Operations	It is expected to have a positive impact on turnover and profitability.
Counter Party	Murel Yatırım İnşaat A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	-
Agreement Signing Date if Exists	06/12/2023
Exercise Price of Retirement Right Relating to Significant Transaction	It is not a significant transaction within the scope of CMB legislation.

Value Determination Method of Non-Current Asset	Negotiation Procedure
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Our company and Murel Yatırım İnşaat A.Ş. will enter into force after the approval of our pre-license application numbered TLP-01401145, which we have made to the Energy Market Regulatory Authority (EPDK) for the pre-license permit of the power plant, which has been decided to be installed in the Konya Ereğli Paper Production Facility, the investment of which is ongoing. .S. A contract amounting to 31,000,000 USD (thirty-one million dollars) was signed between and for the installation, commissioning and testing processes of the Cogeneration Facility with a capacity of 37,650 MWh mechanical power (32 MWh electrical power), with the condition of commissioning in 21 months.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.