



## KAMUYU AYDINLATMA PLATFORMU

# YAPI VE KREDİ BANKASI A.Ş. Material Event Disclosure (General)

### Summary

Recent developments on the issuance of subordinated eurobond abroad

## Material Event Disclosure General

Related Companies []

Related Funds []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

A syndicate of banks consisting of ADCB, Citibank, J.P. Morgan, MUFG, SMBC and Standard Chartered is authorized by our bank; to hold a series of meetings beginning on January 8, 2024 with investors in Asia, Europe and the United States. According to the availability of the market conditions, the issuance of USD denominated Basel III compliant Tier 2 notes that will qualify as Tier 2 capital pursuant to Article 8 of the Regulation on Equity of the Banks, will be evaluated by our bank following the relevant investor meetings.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.