



## KAMUYU AYDINLATMA PLATFORMU

# AYGAZ A.Ş. Material Event Disclosure (General)

### Summary

Execution of the Memorandum of Understanding regarding the activities of Sendeo Dağıtım Hizmetleri A.Ş. and Ekol Ekspres Kargo A.Ş.

## Material Event Disclosure General

Related Companies [KCHOL]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

A non-binding Memorandum of Understanding has been signed to express the understanding of the parties with the purpose of conducting the activities of Sendeo Dağıtım Hizmetleri A.Ş. ("**Sendeo**"), in which Koç Holding and Aygaz collectively own all shares, and Ekol Ekspres Kargo A.Ş. ("**Kolay Gelsin**"), which is wholly owned by Ahmet Musul, under the "Kolay Gelsin" brand with the principle of equal partnership of Sendeo shareholders and Ahmet Musul.

Following the legal, financial, and tax due diligences to be conducted by the parties, if binding agreements are signed, the transaction is aimed to be closed within the first half of 2024. The closing is subject to the conditions precedent including but not limited to obtain necessary approvals from and make notifications to the Competition Authority, Information Technologies and Communications Authority, and the Ministry of Transport and Infrastructure of the Republic of Türkiye.

During the process, in addition to the binding agreements regarding the transaction, it is envisaged that a separate shareholders' agreement will be signed to govern the management of the partnership to be established and the rights and obligations of the shareholders, as well as non-competition principles, exit, and pre-emptive rights.

Significant developments regarding the subject will be shared with our investors.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.