



KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	11.08.2023
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	580.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.06.2024
Maturity (Day)	121
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.02.2024
Ending Date of Sale	12.02.2024
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	12.02.2024
Issue Price	0,86272
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	15,9123

Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	56,12
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFSKFH62415
Coupon Number	0
Principal/Maturity Date Payment Amount	50.000.000
Redemption Date	12.06.2024
Record Date	11.06.2024
Payment Date	12.06.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

121 gün vadeli 50.000.000- TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonusu satışımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.