



KAMUYU AYDINLATMA PLATFORMU

EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	The Decision of the Board of Directors on the Bonus Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.02.2024
Authorized Capital (TL)	7.000.000.000
Paid-in Capital (TL)	3.500.000.000
Target Capital (TL)	7.000.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREERGL00017	0,07	0,070	100,00000			A Grubu	A Grubu, İşlem Görmüyor, TREERGL00017	Registered
B Grubu, EREGL, TRAEREGL91G3	3.499.999.999,93	3.499.999.999,930	100,00000			B Grubu	B Grubu, EREGL, TRAEREGL91G3	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	3.500.000.000	3.500.000.000,000	100,00000		

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	3.500.000.000

Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

According to the decision of our Company's Board of Directors dated 27.02.2024, it has been decided that the issued capital, which is currently 3,500,000,000 TL, will be increased to 7,000,000,000 TL by increasing 3,500,000,000 TL, at the rate of 100% of the existing issued capital, by covering the capital inflation adjustment differences, considering that the registered capital ceiling allowed is 7,000,000,000 TL until 2026. In addition, it has been decided that the shares that will arise as a result of the increase will be distributed to our shareholders as registered bonus shares, and the Financial Management and Financial Affairs Group Vice President will be authorized to carry out all transactions related to the capital increase.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.