



KAMUYU AYDINLATMA PLATFORMU

ICU GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Çıkarılmış Sermayemizin 41.550.000TL dan 69.500.000.- TL yükseltilmiş olması nedeniyle esas sözleşmemizin 8 maddesinin tadiline ilişkin SPK onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.01.2024
Authorized Capital (TL)	207.750.000
Paid-in Capital (TL)	41.550.000
Target Capital (TL)	69.500.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREVRSO00010	2.250.000			B Grubu, ICUGS, TRAVKFRS91Q0	Bearer	
B Grubu, RHEAG, TRAVKFRS91Q0	39.300.000	27.950.000	71,11959	B Grubu, RHEAG , TRAVKFRS91Q0	Bearer	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	41.550.000	27.950.000,000	67,26835	

The Person Increased Capital Devoted	Mustafa Mümtaz Özkaya ve 2Elle Holding S.A.
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	Madde 8
Capital Market Board Application Date Regarding Articles of Association	13.02.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

23.02.2024

**Capital Market Board Application
Date**

31.05.2023

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

24.01.2024

**Property of Increased Capital
Shares**

Dematerialized Share

Additional Explanations

Şirketimiz , Yönetim Kurulu'nun 13.02.2024 tarihli kararı ile Esas Sözleşme'nin Sermaye ve Paylar maddesinin tadili kararı kapsamında söz konusu değişikliğin onaylanması amacıyla SPK'ya başvuru yapmıştır.

Söz konusu başvurumuz uygun görülerek sermayemizin 69.500.000.- TL olarak Ticaret Sicil Müdürlüğünde tescil ettirilmesine izin verilmiştir. Ekte yer alan Esas sözleşmemizin 8 maddesinin yeni şekli ile Ticaret Sicil Müdürlüğü'nce tescili için müracaat e d i l e c e k t i r .

Supplementary Documents

Appendix: 1	Tahsisli Sermaye artırımına ilişkin Yönetim Kurulu kararı_08.05.2023.pdf
Appendix: 2	Tahsisli Kullanım Yeri Raporu_08.05.2023.pdf
Appendix: 3	Yönetim Kurulu Kararı 11.03 TL.pdf
Appendix: 4	Elde Edilecek Nakit Girişinin Kullanım Yeri Raporu.pdf
Appendix: 5	SPK ONAYLI İHRAÇ BELGESİ.pdf
Appendix: 6	esassözleşme tadil metni.pdf
Appendix: 7	esassözleşme tadil metni. 1pdf.pdf
Appendix: 8	çıkarılmış sermaye SPK onaylı.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.