



KAMUYU AYDINLATMA PLATFORMU

MAVİ GİYİM SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Issued Capital Increase Offering Document and Date of Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.01.2024
Authorized Capital (TL)	500.000.000
Paid-in Capital (TL)	198.628.000
Target Capital (TL)	397.256.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREMAVI00045	433.172	433.172,000	100,00000			A Grubu	A Grubu, İşlem Görmüyor, TREMAVI00045	Registered
B Grubu, MAVI, TREMAVI00037	198.194.828	198.194.828,000	100,00000			B Grubu	B Grubu, MAVI, TREMAVI00037	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	198.628.000	198.628.000,000	100,00000		

Bonus Issue Ex-Date	19.03.2024
---------------------	------------

Details of Internal Resources :	
Previous Years" Profits (TL)	198.628.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	15.01.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

14.03.2024

**Capital Market Board Application
Date**

15.01.2024

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

14.03.2024

**Property of Increased Capital
Shares**

Dematerialized Share

Payment Date

21.03.2024

Record Date

20.03.2024

Additional Explanations

The Issue Document approved by the Capital Markets Board on 14/03/2024 with decision number 15/391 in regards to the increase in the issued capital of the Company from 198.628.000-TL (one hundred ninety eight million six hundred and twenty eight thousand Turkish Liras) to 397,256,000 (three hundred ninety-seven million two hundred and fifty-six thousand Turkish Liras) through the conversion of "Retained Earnings" is in the attached.
The rights to acquire bonus shares starts on 19/03/2024.

We respectfully present the information to the public.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Metni.pdf

Appendix: 2

AoA Amendment (ENG Version- for Disclosure Purposes).pdf

Appendix: 3

Mavi_Onaylı İhraç Belgesi.pdf

Appendix: 4

Mavi_Sermaye Yeni Şekli.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.