



KAMUYU AYDINLATMA PLATFORMU

ALARKO HOLDİNG A.Ş. Non-current Financial Asset Acquisition

Summary

Non-current Financial Assets Acquisition by our Subsidiary Alarko Tarım Sanayi ve Ticaret A.Ş.



Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	26/03/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Since our subsidiary is not a public company, it has no independent board members.
Title of Non-current Financial Asset Acquired	Beybur Tarım ve Hayvancılık Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Agriculture
Capital of Noncurrent Financial Asset	300,000,000.00 TL
Acquirement Way	Sermaye Artırımı Yoluyla Edinim (Capital Increase)
Date on which the Transaction was/will be Completed	Following the registration procedures
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	299,950,000.00 TL
Purchase Price Per Share	1 TL
Total Purchasing Value	299,950,000.00 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%99.98
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%99.98
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%99.98
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0.81
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%4.21
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Negotiation Method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not necessary
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As per the Resolution dated 26.03.2024 of the Board of Directors of our subsidiary Alarko Tarım Sanayi ve Ticaret A.Ş. ("**Alarko Tarım**") it has been decided;

- to participate in the capital increase of Beybur Tarım ve Hayvancılık A.Ş. ("**Beybur Tarım**"), a company operating in the agriculture field, which will raise its capital from TRY 50,000.00 to TRY 300,000,000.00,
- within this scope, to cover the committed capital amount of TRY 299,950,000.00 from the cash receivables of Alarko Tarım from Beybur Tarım and
- to acquire 299.950.000 shares with the nominal value of TRY 299,950,000.00 that will be issued by the capital increase which will correspond to the 99,98% of the total company capital.

Beybur Tarım has the ownership of approximately 2,200,000.00 m² land within the borders of Mahmudiye district of Eskişehir province.

Respectfully announced to the public.

This statement has been translated into English for information purposes only. In case of any discrepancy between Turkish and English versions of this statement of disclosure, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.