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KAMUYU AYDINLATMA PLATFORMU

TAPDİ OKSİJEN ÖZEL SAĞLIK VE EĞİTİM HİZMETLERİ SANAYİ TİCARET A.Ş.
Notification Regarding Merger

MERKEZİ KAYIT İSTANBUL

Notification Regarding Merger

Summary Info	Tınaztepe Balçova Yat.Tur.AŞ, which is a 100% subsidiary of our company. CMB approval regarding the merger with simplified procedure through acquisition.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	08.01.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2023
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Tınaztepe Balçova Yatırım Turizm Anonim Şirketi	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRETAPD00027	20.000.000			20.000.000	
B Grubu, TNZTP, TRETAPD00019	**108.000.000**			**108.000.000**	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	128.000.000 TL	0 TL	0 TL	128.000.000 TL

Capital Market Board Application Date Regarding Merger	30.01.2024
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	04.04.2024

Additional Explanations

On 08/01/2024, a statement was made on the Public Disclosure Platform, based on the Board of Directors' Decision regarding the merger of our Company with Tınaztepe Balçova Yatırım Turizm Anonim Şirketi, which is a 100% subsidiary, in a facilitated procedure by acquisition.

In this context, the application made by our Company to the Capital Markets Board (CMB) on 30/01/2024 was approved by the CMB at its meeting dated 04/04/2024 and numbered 19/518 and published in the bulletin numbered 2024/18. The announcement text and the merger agreement are attached.

In order to provide ease of review to our stakeholders, the digital copies of the relevant documents submitted for signature are attached and these documents are exactly the same as the signed originals.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

Respected to the Public

Documents Regarding Merger

Appendix: 1	BİRLEŞME SÖZLEŞMESİ 29.01.2024 TAPDİ-BALÇOVA.pdf - Merger Contract
Appendix: 2	DUYURU METNİ TAPDİ-BALÇOVA 25.03.2024.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.